

St. Mary, Star of the Sea School
School Advisory Council
515 Wisconsin Avenue
Oceanside, California 92054

Dear Applicant,

St. Mary, Star of the Sea Elementary School offers LIMITED Financial Aid to families who are experiencing an extended financial hardship. Families who have been in the Elementary School or Preschool at least one year are eligible to apply.

All applications will be reviewed at the same time, with active members of St. Mary, Star of the Sea Parish having first priority to available funds. Unfortunately, there are usually more requests for assistance than the amount of funds available. In fairness to all, the maximum award available to any family is 50%. An award of Financial Aid is not to be assumed or taken lightly.

All recipients of Financial Aid are expected to spend extra time involved in school projects. If an award is granted, an appointment will be scheduled for you with the Principal to determine the best fit of time and talent for you and the school.

1. Fill out the attached application completely and honestly. Be assured that all information is held confidential and only the Financial Aid Committee of the Advisory Council will have access to your information.
2. Compose and attach a letter to the Committee, explaining the circumstances of your financial hardship and its expected duration.
3. Attach a copy of IRS Form 1040 for the previous tax year for both parents (a joint form or two separately filed forms).
4. Attach a recent pay stub from each employer for both parents.
5. **Return completed application, your personal letter, your 1040s and pay stubs IN A SEALED ENVELOPE to the attention of the "Financial Aid Committee" with your Financial Agreement, but in any event, no later than March 31, 2008.**

All recipients will be required to complete a mid-year update of their Financial Circumstances. This form will be distributed in December and it must be returned before Christmas Break in order to be considered for Second Semester assistance.

If your hardship continues more than the current school year, paperwork must be re-filed in full the following year. Due to the high volume of applicants, there can be no assumption of continued assistance.

We want your experience at St. Mary, Star of the Sea to be as positive as it can be. Together we can make it happen.

The Financial Aid Committee of St. Mary's School Advisory Council

**ST. MARY, STAR OF THE SEA SCHOOL
APPLICATION FOR FINANCIAL AID**

Please check here that you have read the attached cover letter and understand the instructions.

STUDENT(S):

Full Name (Last, First): _____
Grade in September 2008: _____
Years at St. Mary's Elementary School & Preschool: _____

Full Name (Last, First): _____
Grade in September 2008: _____
Years at St. Mary's Elementary School & Preschool: _____

Full Name (Last, First): _____
Grade in September 2008: _____
Years at St. Mary's Elementary School & Preschool: _____

PARENT(S)/LEGAL GUARDIAN(S):

Full Name (Last, First): _____
Relationship to Student(s): _____
Social Security Number: _____
Name of Employer: _____
Address of Employer: _____
Position: _____
Length of Time at this job: _____
Wages: \$ _____ / _____ (week, month, year)
Pay Grade (if military): _____
Additional Income: \$ _____ / _____ (week, month, year)
Source of Add'l Income: _____

Full Name (Last, First): _____
Relationship to Student(s): _____
Social Security Number: _____
Name of Employer: _____
Address of Employer: _____
Position: _____
Length of Time at this job: _____
Wages: \$ _____ / _____ (week, month, year)
Pay Grade (if military): _____
Additional Income: \$ _____ / _____ (week, month, year)
Source of Add'l Income: _____

ASSETS:

Typical Balance in Checking Acct \$ _____
Savings Accounts \$ _____
Certificates of Deposit (CDs) \$ _____
Stocks, Bonds \$ _____
Real Estate Equity on Primary Residence
(Present Value /less Loans) \$ _____
Real Estate Equity on Rental Property
(Present Value /less Loans) \$ _____
Cash Value of Life Insurance \$ _____
Other Assets _____ \$ _____
_____ \$ _____
_____ \$ _____

FINANCIAL OBLIGATIONS:

1. **Housing Expenses (total)** \$ _____ / mo.
Rent ____ Mortgage ____ \$ _____
Utilities (gas/elec/water) \$ _____
2nd Mortgage/Home Equity \$ _____
HOA Fees \$ _____
Insurance & Property Taxes \$ _____
2. **Auto Expenses (total)** \$ _____ / mo.
Loan Pmts on ____ vehicles \$ _____
Auto Ins on ____ vehicles \$ _____
Fuel costs for ____ vehicles \$ _____
3. **Credit Cards (total min. pmts.)** \$ _____ / mo.
4. **Church Support / Charity** \$ _____ / mo.
5. **Health Insurance Premiums** \$ _____ / mo.
6. **Beauty Maintenance** (hair, nails, massage) \$ _____ / mo.
7. **Life/other Ins. Premiums** (except home/auto) \$ _____ / mo.
8. **Food Expenses (total)** \$ _____ /mo.
Groceries \$ _____
Are you using SCRIP? _____
Eating Out \$ _____
How many times/week? _____
9. **Entertainment** (Cable TV, movies) \$ _____ / mo.
10. **Child Care** \$ _____ / mo.
11. **Clothing** \$ _____ / mo.
12. **Other Bills or Loans** \$ _____ / mo.
_____ \$ _____ / mo.
_____ \$ _____ / mo.
_____ \$ _____ / mo.
_____ \$ _____ / mo.

RECAP

TOTAL MONTHLY INCOME \$ _____
Father's Regular Job \$ _____
Mother's Regular Job \$ _____
All Other Income \$ _____

TOTAL MONTHLY EXPENSES \$ _____
NET HOUSEHOLD MONIES \$ _____

Based on the information provided on the previous pages, and taking into account any significant changes expected in Income or Expenses (please explain below), our family is able to afford \$ _____ / **month toward tuition expenses.**

If you can only be granted an amount less than that indicated above are you still interested in the funds that would be available to you? _____

Please initial & then sign below...

_____ That all the information included in this application is true and correct to the best of your knowledge.

_____ That St. Mary, Star of the Sea School is authorized to verify the information included in this application.

Signature of Applicant: _____

Dated: _____

Signature of Co-Applicant: _____

Dated: _____

